

Thessaloniki, 24th September 2021

**Announcement of EYATH Group Financial Results for the 6-month period ended
30 June 2021**

Strong performance in first half of 2021 and sustainable governance practices

Strong performance and a gradual return to pre-pandemic financial results, show the financial statement of EYATH S.A, during the first half of 2021.

Commenting on the results, CEO Anthimos Amanatidis said that, «in a lockdown situation for most of the first half of the year, we managed to "come back" with increased turnover, profits and capital adequacy».

«At the same time, the investments in "green projects" for the operational and energy upgrading of the Wastewater Treatment Plant, the acceleration of digital transformation for optimal consumer service, the strengthening of openness with new collaborations and the adoption of sustainable governance practices, were our top priorities».

In particular:

(Amounts in thousands EURO)

- 🔵 **The Group's turnover** amounted to € 34,905 thousand compared to € 34,464 thousand of the corresponding period last year, recording an increase of € 441 thousand or 1.28%.
- 🔵 **Gross profit** amounted to € 11,844 thousand compared to € 13,054 thousand in the first half of 2020, recording a decrease of € 1.210 or 9.26% due to the increase in **cost of sales** from € 21,410 thousand to € 23,061 thousand, for repairs and maintenance costs of the Wastewater Treatment Plant in Sindos and other third party payments in the context of the implementation of the investment plan.
- 🔵 **Pre-tax profits** amounted to € 8,460 thousand against € 7,380 thousand last year's first half, an increase of € 1,080 thousand or 14.63%.
- 🔵 **After-tax profits** amounted to € 5,935 thousand against € 4,837 thousand, a reduction of € 1,098 thousand or 22.70%.
- 🔵 **EBITDA profits** amounted to €11,031 thousand against € 10,216 thousand an increase of € 815 thousand or 7.98 %.
- 🔵 The company has a strong cash base, with **cash reserves** of € 95,705 thousand increased from 31/12/2020, by € 13,789 thousand or 16.83%.
- 🔵 **The Share Capital** remains unchanged at € 40,656 thousand divided into 36,300,000 shares with a nominal value of € 1.12 each.
- 🔵 **The Group's Equity** amounts to € 183,235 thousand on 30.6.2021.

Summary of Group Financial Results for the 6-month period ended 30 June 2021

	EYATH GROUP	
<i>Amount in 000 €</i>	30/06/2021	30/06/2020
Turnover	34.905	34.464
Gross Profit	11.844	13.054
Profit from Operating Income	8.240	7.111
Profit before tax	8.460	7.380
Profit after tax	5.935	4.837
EBITDA	11.031	10.216
	30/06/2021	31/12/2020
Current Assets	160.939	150.681
Total Assets	233.286	221.535
Capital and Reserves	183.235	185.394
Short Term Liabilities	27.550	13.542
Total Equity and Liabilities	233.286	221.535
Working capital	133.388	137.139

For more information, please contact the Shareholders and Corporate Announcements Service.

The financial statements of the company for the 6-month period ended 30 June 2021 and additional information for the company are posted on the company's website www.eyath.gr, as well as on the website of the Athens Stock Exchange (www.athexgroup.gr).

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